

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal  
[deb@meierhenrylaw.com](mailto:deb@meierhenrylaw.com)

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JAN 11 2017

S.D. SEC. OF STATE

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Mark V. Meierhenry  
Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Christopher J. Healy

Sabrina Meierhenry  
*Of Counsel*

January 6, 2017

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

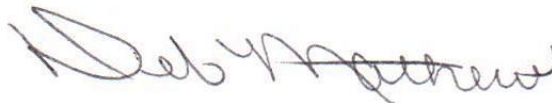
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Redfield School District 56-4  
Faulk, Hand and Spink Counties, South Dakota  
\$7,870,000 Limited Tax General Obligation Capital Outlay  
Certificates, Series 2017A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

(tel) 605•336•3075 (fax) 605•336•2593

[www.meierhenrylaw.com](http://www.meierhenrylaw.com)

*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*

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**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Redfield School District 56-4.
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2017A
3. Date of issue: January 6, 2017
4. Purpose of issue: Proceeds from the sale will be used (1) to provide funds for (i) the demolition of current facilities, (ii) to construct and furnish a new K-12 Building (2) the refunding of a Master Equipment Capital Outlay Lease-Purchase Agreement dated July 9, 2012, and (3) to pay of the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$7,870,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2017A is true and correct on this 6<sup>th</sup> day of January 2017.

By: Marilyn Hodges  
Its: Business Manager



**\$7,870,000**

Redfield School District No. 56-4

New Money and Refunding of Capital One Financing

## Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
01/06/2017	-	-	-	-	-
08/01/2017	305,000.00	1.000%	138,094.55	443,094.55	443,094.55
02/01/2018	-	-	119,728.75	119,728.75	119,728.75
08/01/2018	415,000.00	1.250%	119,728.75	534,728.75	534,728.75
02/01/2019	-	-	117,135.00	117,135.00	117,135.00
08/01/2019	420,000.00	1.400%	117,135.00	537,135.00	537,135.00
02/01/2020	-	-	114,195.00	114,195.00	114,195.00
08/01/2020	420,000.00	1.550%	114,195.00	534,195.00	534,195.00
02/01/2021	-	-	110,940.00	110,940.00	110,940.00
08/01/2021	430,000.00	1.850%	110,940.00	540,940.00	540,940.00
02/01/2022	-	-	106,962.50	106,962.50	106,962.50
08/01/2022	440,000.00	1.950%	106,962.50	546,962.50	546,962.50
02/01/2023	-	-	102,672.50	102,672.50	102,672.50
08/01/2023	445,000.00	2.100%	102,672.50	547,672.50	547,672.50
02/01/2024	-	-	98,000.00	98,000.00	98,000.00
08/01/2024	380,000.00	3.000%	98,000.00	478,000.00	478,000.00
02/01/2025	-	-	92,300.00	92,300.00	92,300.00
08/01/2025	305,000.00	4.000%	92,300.00	397,300.00	397,300.00
02/01/2026	-	-	86,200.00	86,200.00	86,200.00
08/01/2026	320,000.00	4.000%	86,200.00	406,200.00	406,200.00
02/01/2027	-	-	79,800.00	79,800.00	79,800.00
08/01/2027	330,000.00	4.000%	79,800.00	409,800.00	409,800.00
02/01/2028	-	-	73,200.00	73,200.00	73,200.00
08/01/2028	345,000.00	4.000%	73,200.00	418,200.00	418,200.00
02/01/2029	-	-	66,300.00	66,300.00	66,300.00
08/01/2029	360,000.00	4.000%	66,300.00	426,300.00	426,300.00
02/01/2030	-	-	59,100.00	59,100.00	59,100.00
08/01/2030	375,000.00	4.000%	59,100.00	434,100.00	434,100.00
02/01/2031	-	-	51,600.00	51,600.00	51,600.00
08/01/2031	390,000.00	4.000%	51,600.00	441,600.00	441,600.00
02/01/2032	-	-	43,800.00	43,800.00	43,800.00
08/01/2032	405,000.00	4.000%	43,800.00	448,800.00	448,800.00
02/01/2033	-	-	35,700.00	35,700.00	35,700.00
08/01/2033	420,000.00	4.000%	35,700.00	455,700.00	455,700.00
02/01/2034	-	-	27,300.00	27,300.00	27,300.00
08/01/2034	435,000.00	4.000%	27,300.00	462,300.00	462,300.00
02/01/2035	-	-	18,600.00	18,600.00	18,600.00
08/01/2035	455,000.00	4.000%	18,600.00	473,600.00	473,600.00
02/01/2036	-	-	9,500.00	9,500.00	9,500.00
08/01/2036	475,000.00	4.000%	9,500.00	484,500.00	484,500.00
<b>Total</b>	<b>\$7,870,000.00</b>	<b>-</b>	<b>\$2,964,162.05</b>	<b>\$10,834,162.05</b>	<b>\$10,834,162.05</b>